

Retail Media: What's all the fuss about?



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What we'll answer today



What is it? What's the big deal?

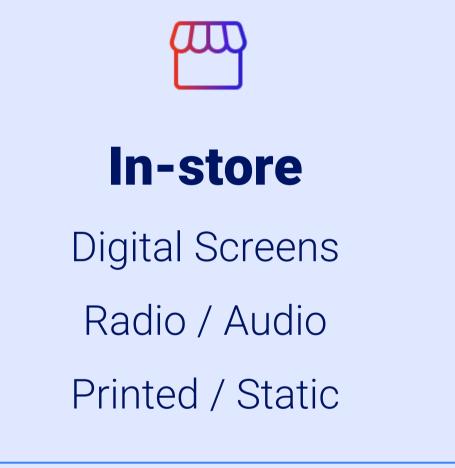
3. What's in it for you?

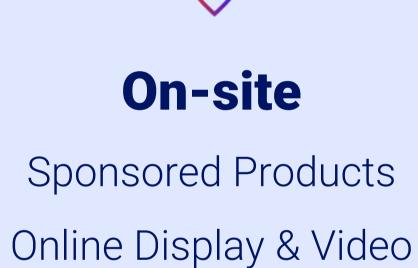
What is it?



Retail Media = any advertising within a retailer's ecosystem

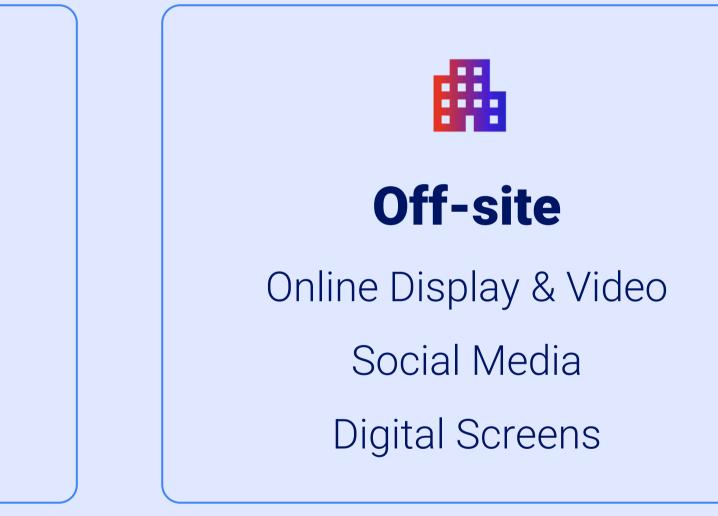






In-App Advertising





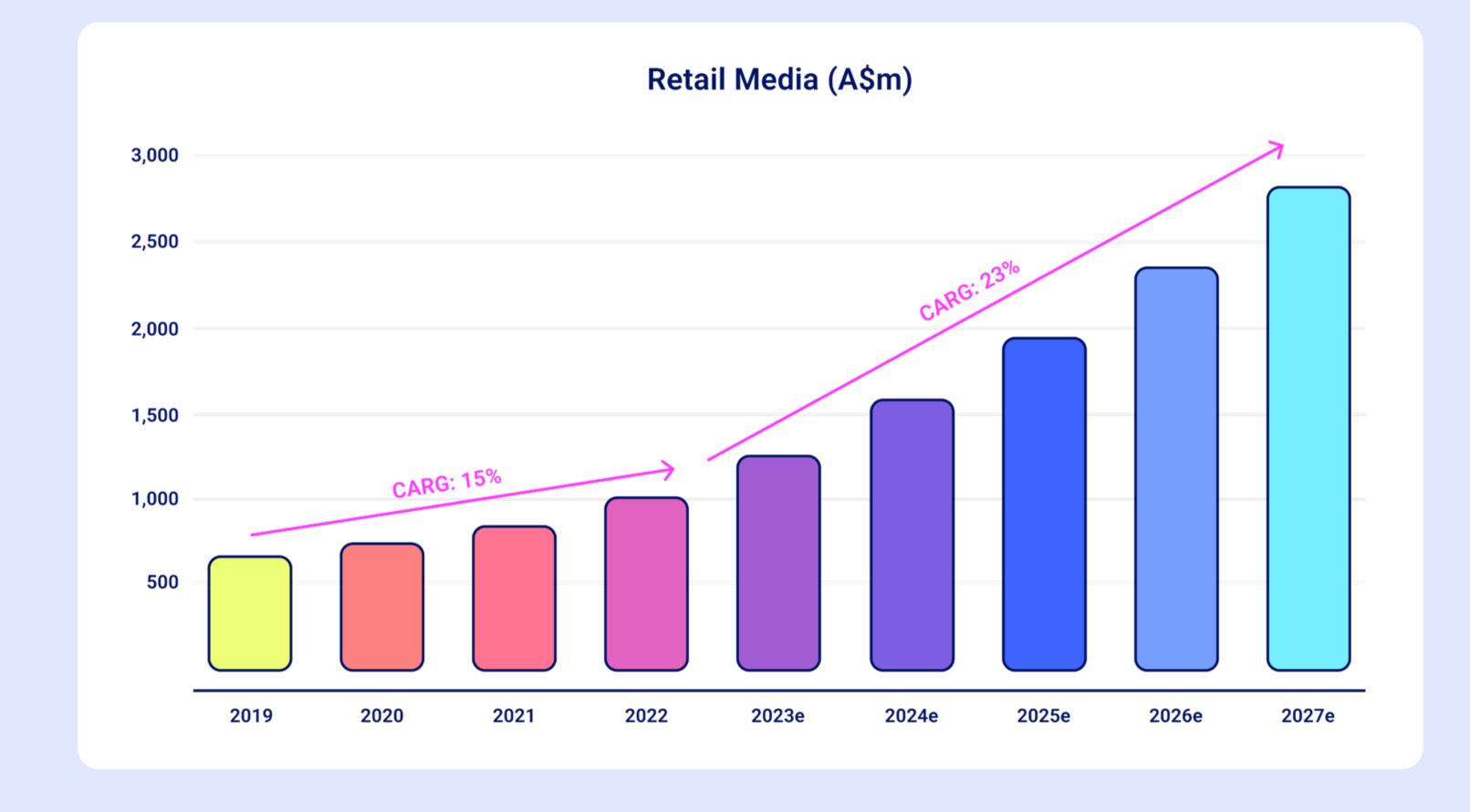
What's the big deal?



Retail Media has achieved in 5 years what search ads took 14 years to do



\$2.8bn by 2027



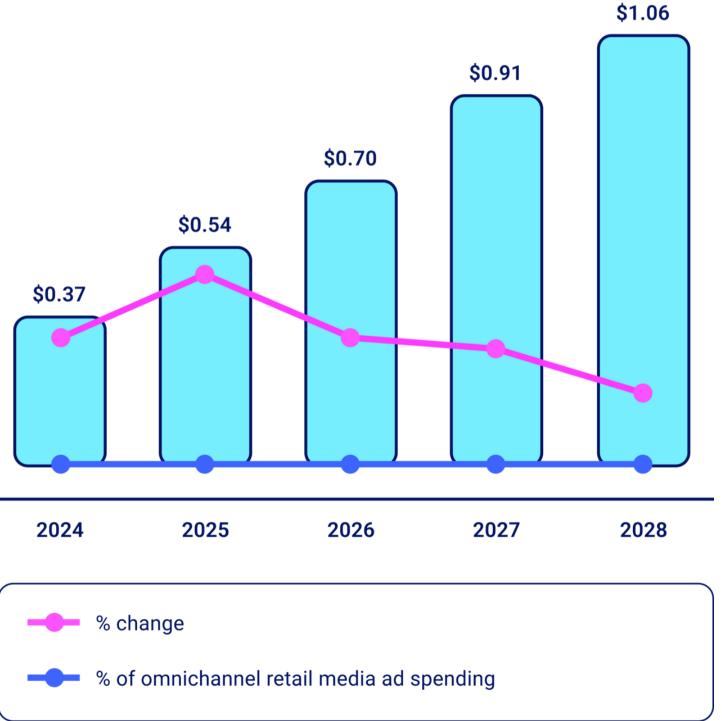
Source: IAB, Statista, Company Data, PWC Media Entertainment Outlook, Morgan Stanley Research Estimates

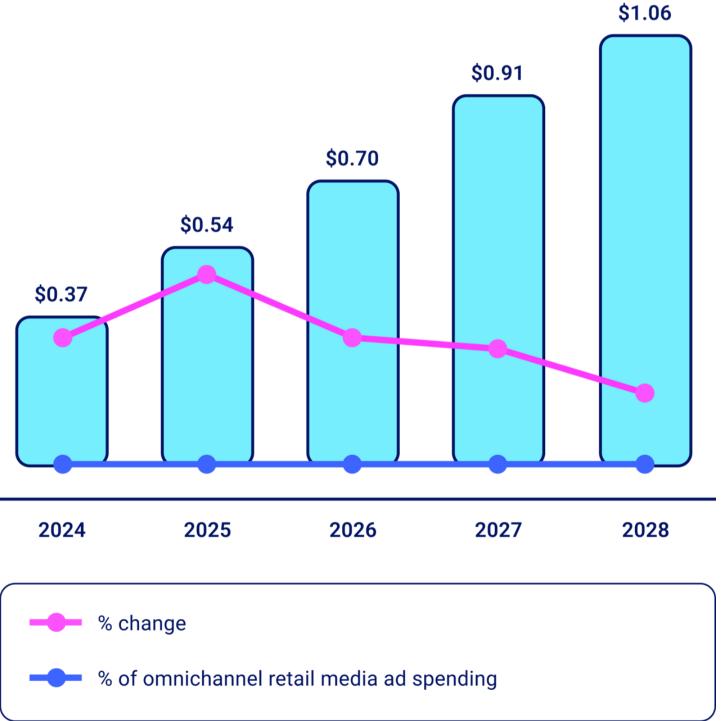


On-site/off-site is leading the charge

In-Store Retail Media Spend Will Top \$1 Billion - but Not Reach 1% of Total Retail Media - by 2028

billions in US in-store retail media ad spending, % change, and % of omnichannel retail media ad spending, 2024-2028









In-store retail media ad spending

But there's more in-store Down Under



What's in it for you?



What's in it for you?



Retailers

High margin incremental revenue stream

Deeper brand/supplier relationships



Brands

More access to retailer firstparty data

Greater cut-through

Deeper retailer relationships

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Shopping Centres

Leverage existing in-centre media assets

Deeper retailer/tenant relationships

Want to know more?







Thank you!

